



ONGC Petro additions Limited

4th Floor, 35, Nutan Bharat Co-operative Housing Society Limited
R.C. Dutt Road, Alkapuri, Vadodara - 390007
Phone: 0265 – 6192600, Fax No: 0265 – 6192666,
CIN: U23209GJ2006PLC060282, Website: www.opalindia.in

Ref. No. : OPaL/CS/BSE/2021/Q3/ 52 (7)

Date: 8th October, 2021

To,
The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Subject: **Statement of utilization of proceeds of Unsecured Listed Redeemable Non- Convertible Debentures for the quarter ended September 30, 2021 as per Regulation 52 (7) of SEBI LODR**

<u>Security Code and Security Name:</u>	
	958456OPAL-8.60%-11-3-22-PVT
	958672OPAL- 8.85%-19-4-22- PVT
	959024OPAL-8.45%-26-12-22-PVT
	959104OPAL-8.45%-10-03-2023-PVT
	959105OPAL-8.83%-10-03-2025-PVT
	959281ONGCPL-7.98%-10-2-23-PVT
	959282ONGCPL-8%-11-4-25-PVT
	960077 OPAL-7.98%-25-10-23-PVT
	973304 OPAL-6.63%-9-7-24-PVT

Dear Sir/ Madam,

We here confirm that the funds raised through issue of privately placed Unsecured Listed Redeemable Non- Convertible Debentures were utilized by the Company as per the terms of the Offer Letter / Information Memorandum.

This is for your information and records.

Thanking you,

Yours truly,

For ONGC Petro additions Limited

Pankaj Wadhwa
Chief Finance Officer

