

ONGC Petro additions Limited SECRETARIAT

4th Floor, 35, Nutan Bharat Co-operative Housing Society Limited R.C. Dutt Road, Alkapuri, Vadodara - 390007

Phone: 0265 – 6192600, Fax No: 0265 – 6192666, Email: subodh.pankaj@opalindia.in CIN: U23209GJ2006PLC060282, Website: www.opalindia.in

Ref. No.: OPaL/CS/BSE/2019

Date: 10th May, 2019

To,
The Listing Department

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai- 400001

Subject:

Reporting as per CIR/IMD/DF-1/67/2017 dated June 30, 2017- Half Year ended

31st March, 2019

Security Code

and Security Name: 958456 (OPAL-8.60%-11-3-22-PVT) and 958672 (OPAL- 8.85%-19-4-22- PVt)

Dear Sir/ Madam,

With reference to the captioned subject, and in pursuance of point No.3.1.2 of abovementioned circular, we are submitting herewith report (Annexure-A) for half financial year ended on 31st March, 2019, duly signed by the Company Secretary and Compliance Officer of the Company.

This is for your information and records.

Thanking you,

Yours truly,

For ONGC Petro additions Limited

(Subodh Prasad Pankaj)

Company Secretary and Compliance Officer

Contact No: 9560453117

Name of the Issuer	NISI	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option (if any)	Amount Issued	Amount Outstanding	Name of the Debenture Trustee
ONGC Petro additions Limited INE163N08065 11-12-2018 11-03-2022 8.60%	INE163N08065	11-12-2018	11-03-2022	8.60%	Yearly & On No Maturity	No.	Rs.335 crore	Rs.335 crore	Rs.335 crore Rs.335 crore SBICAP Trustee Company Limited
ONGC Petro additions Limited INE163N08073 19-03-2019 19-04-2022 8.85%	INE163N08073	19-03-2019	19-04-2022		Yearly & On Maturity	No V	Rs.485 crore	Rs.485 crore	Rs.485 crore Rs.485 crore SBICAP Trustee Company Limited

