

Ref.no. 612/SBICTCL/DT/2019-20

10<sup>th</sup> May 2019

To,

ONGC Petro Additions Ltd (OPAL)  
4<sup>th</sup> Floor, 35, Nutan Bharat Co-op Housing Soc Ltd,  
R.C Dutta Road,  
Alkapuri, Vadodara- 390007

**Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015, for NCDs aggregating to Rs.335 Crores and Rs. 485 Crores issued by ONGC Petro Additions Ltd. ("Issuer"), for the half year ended 31<sup>st</sup> March 2019.**

Dear Sir/ Madam,

We are acting as Debenture Trustee for the captioned Debenture Issues. Pursuant to Regulation 52(4) read with Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the issuer is required to submit its half yearly financial results with a certificate of Debenture Trustee, that the Debenture Trustee has noted the contents furnished by the issuer as per the Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said information vide your email dated May 10, 2019 along with the relevant/ necessary supporting and we have noted the contents of the financial results furnished by the issuer as per the Regulation 52(4) of the Regulations.

Yours faithfully,  
For SBICAP Trustee Company Limited



Authorised Signatory