



ONGC Petro additions Limited
SECRETARIAT

4th Floor, 35, Nutan Bharat Co-operative Housing Society Limited
R.C. Dutt Road, Alkapuri, Vadodara - 390007
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Ref. No.: OPaL/CS/BSE/2024/118

September 04, 2024

To,
The Secretary,
BSE Limited
25th Floor, Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai- 400 001

Sub: Outcome of 118th Board Meeting of OPaL held on September 04, 2024
Ref: Compliances under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

We would like to inform you that pursuant to Regulation 51 and other applicable regulations, if any, read with Part-B of Schedule-III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('LODR'), the Board of Directors of the Company in its 118th meeting held on Wednesday, September 04, 2024, *inter alia*, have approved the following matter:

- (i) Conversion of Compulsorily Convertible Debentures (CCDs) of Rs. 492 Crore (CCD-III) and Rs. 5,615 Crore (CCD-I) into Equity Shares of the Company and authorized Security Allotment Committee ("SAC") to issue and allot such number of Equity Shares of the Company as may be required to be issued and allotted upon conversion of CCDs into Equity Shares;
- (ii) Issuance of Equity Shares on Rights Issue basis for an amount not exceeding Rs. 1,29,18,00,00,000/-.
- (iii) Convening of 18th Annual General Meeting (AGM) of the Company on Saturday, September 28, 2024.

The Meeting of the Board of the Directors of the Company commenced at 04.00 P.M. and concluded at 05.40 P.M.

Kindly take note of the same in your records and acknowledge.

Thanking you,

Yours truly,

For ONGC Petro additions Limited

(Rakesh Johari)
Company Secretary & Compliance Officer
ACS 19153