ONGC Petro additions Limited

CIN: U23209GJ2006GOI060282

Regd. Office :4th Floor, 35, Nutan Bharat Co-op. Housing Society Ltd, R. C. Dutt Road, Alkapuri, Vadodara-390007, Gujarat, India I Tel:0265- 6192600 I Fax No: 0265-6192666

Ref. No.: OPaL/Fin/Compliance/2026-27/Q1

July 28, 2026

To,
SBICAP Trustee Company Limited
Mistry Bhavan, 4th Floor,
122 Dinshaw Vachha Road,
Churchgate, Mumbai – 400 020

Dear Sir/Madam,

Subject: Submission of Quarterly Compliance of Non-Convertible Debentures issued by OPaL

In reference to your email dated July 02, 2026 for submission of Quarterly Compliance Report for the quarter ended on June 30, 2026 on the captioned subject, please find enclosed the required information /details as per the format provided in Part I, II & III including Annexures regarding outstanding NCDs for aggregate amount of Rs. 1,569.00 crores.

Thanking you,

Yours Truly

For, **ONGC Petro additions Limited**

Ritesh Kumar Mundra

ONGC Petro additions Limited

Ritesh Kumar Mundra
Director (Finance & Commercial) and CFO

Part I (General Requirement)

Quarterly Report for the quarter ended on June 30, 2026

Sr. No.	Particulars	NCDs Series VIII-XIV
1	Issue Size as per ISIN (Rs. in crore)	Information/Details pertaining to NCDs Series VIII-XIV have already been submitted earlier from time to time.
2	Type of Issue - Public/Rights/ Privately Placed	
3	Description of the NCD Instrument – Tranche/Series/ Issue (Secured/Unsecured)	
4	Credit Rating as on date, revision if any and immediate previous ratings	
5	List of outstanding ISINs along with the ISINs redeemed during the quarter (As per Table A)	Details of ISINs redeemed & outstanding during the quarter is placed in Table A
6	Any modification/restructured in existing outstanding ISINs (As per Table B)	NIL
7	List of Debenture holders as on June 30, 2026	List of Debenture holders is enclosed.
8	Details of Investor complaints/grievances received and resolved/unresolved for quarter ended June 30, 2026 (as per Table C)	Details resolved/unresolved grievance of investor for the reporting quarter is placed at Table C.
9	Creation of DRR/DRF as per terms of Issue (As per Table D)	Details of DRF is placed at Table D
10	Creation of Recovery Expense Fund (REF) as per SEBI regulations (As per Table E)	Details of REF is placed at Table E
11	Details of Accounts/funds to be maintained in case of Municipal Debt Securities. (As per Table F)	Not Applicable
12	Payment of Interest / Principal (As per Table G)	Details of interest/principal payment is placed at Table G
13	Confirmation about the Information to be submitted to the Debenture holders (Regulation 58 of SEBI LODR) A. Soft copies of the full annual reports to all the registered holders of non-convertible securities. B. Hard copies of full annual reports to all those holders of Non-Convertible Securities, who request for the same. C. Weblink including the exact path of where Annual Report is available and Quick Response code for the holder not registered their email ids	Not Applicable for the reporting quarter

Part II (Copies of following information/documents)

Sr. No.	Particulars	NCDs Series VIII-XIV
1	Security cover certificate issued by the Statutory Auditor as per Chapter V of the SEBI Master Circular for DT	Not Applicable as NCDs are unsecured in nature
2	A statement of value of pledged securities- if applicable to be CA certified by the external agency appointed by SBICAP Trustee Company Limited	
3	A statement of value of Debt Service Reserve Account or any other form of security to be certified by the external agency appointed by SBICAP Trustee Company Limited	
4	Net worth certificate of guarantor in case debt securities is secured by way of personal guarantee	
5	Valuation report and title search report for immovable and movable secured assets, as applicable	
6	Value of book debts / receivables certified by the statutory auditor in case listed debt securities are secured.	
7	Copy of insurance policies duly endorsed in favour the Debenture Trustee as 'Loss Payee' in case listed debt securities are secured.	

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Sr. No.	Particulars	NCDs Series VIII-XIV
8	Financials/value of guarantor prepared on basis of audited financial statement etc. of the guarantors	Not Applicable for the reporting quarter
9	Certificate from the statutory auditor of the Company with respect to the end use of the proceeds raised through the issue of Debentures	Copy of statement for utilization of NCDs proceeds has already been shared earlier and also enclosed with abridged unaudited financial results submitted.
10	In case of any material deviation in the use of proceeds as compared to the objects of the issue, the same shall be indicated	NIL
11	Periodical reports from lead bank regarding progress of the Project, if applicable	Not Applicable
12	Details of initiation of forensic audit in respect of the Company and copies of the disclosures made by the Company to the Stock Exchange in this regard	Not Applicable for the reporting quarter.
13	Certificate of confirmation of compliance with financial covenants from the statutory auditor of the company.	Not applicable
14	A copy of Annual report and relevant all notices, resolutions and circulars, as required under Regulation 53 (2) of SEBI LODR Regulations	Not Applicable for the reporting quarter
15	Certified True Copy of quarterly standalone financial results containing line items as required under Regulation 52 (4) of SEBI LODR Regulations.	Abridged unaudited financial results has already been submitted for quarter ended on June 30, 2026.

Part III (Management Confirmation)

Sr. No.	Particulars	NCDs Series VIII-XIV
1	Statutory Confirmation by the Issuer	Placed at Annexure B
2	Details of security provided	Not Applicable as NCDs are unsecured in nature
3	Addition/Revision/Release of security during the quarter	
4	Generation of Annexure A regarding assets cover for all existing ISINs by the issuer company on DLT platform	
5	Mapping of ISINs to DT on BSE portal	Not Applicable for the reporting quarter
6	Recording of interest payment and principal repayment status (cashflow event and schedule)	Recording of relevant details has already been done for the reporting quarter.
7	Confirmation w.r.t recording of covenants and periodical monitoring on the NSDL DLT platform ISIN wise	ISIN wise relevant covenants options available in drop-down of NSDL DLT platform has been recorded.
8	Whether there is any breach of covenant/ terms of the debenture issues in terms of the Information Memorandum and DTD.	Refer abridged unaudited financial results submitted for the reporting quarter.
9	Financial Ratio: 1. Debt-equity ratio 2. Debt Service Coverage Ratio 3. Interest Service Coverage Ratio 4. Debenture Redemption Reserve (DRR) and Debenture Redemption Fund (DRF) 5. Current Ratio 6. Long term debt to working capital 7. Bad debts to Account receivable ratio 8. Current liability ratio 9. Total debts to total assets	

Table A: List of ISINs redeemed during the quarter (Rs. in Crore)

ISIN	Issue size	Date of Redemption	Type of Redemption	Redemption Amount
INE163N08263	600	June 16, 2026	Full Redemption	600

List of outstanding ISINs during the quarter (Rs. in Crore)

ISIN	Issue size	Allotment Size	Secured/Unsecured	Outstanding as on June 30, 2026
INE163N08222	100	100	Unsecured	100
INE163N08289	900	900	Unsecured	900
INE163N08313	160	160	Unsecured	160
INE163N08321	409	409	Unsecured	409

Table B: Any modification/restructured in Existing Outstanding ISINs:

Existing ISIN No.	Revised ISIN No.	Date of change in ISIN No.	Date of DP letter for change in ISIN	Furnish copy of letter from DP
NIL				

Table C: Details of Investor complaints/grievances received and resolved/unresolved for the reporting quarter:

Issue size (in Crore)	No. of Complaints/ Grievances pending for the previous quarter	No. of Complaints/ Grievances received during current quarter	Resolved/ Unresolved	No. of Complaints/ Grievances pending for the current quarter	Reason (if pending beyond 21 days of receipt of grievance)
1569	-	-	-	-	-

Table D: Creation of DRR details as per term of Issue

1. Details of Debenture Redemption Reserve (If applicable):

ISIN	Issue size	DRR required to be created Rs. (In Cr.)	DRR created up to June 30, 2026 (Rs. in Cr)	Funds invested for debentures maturing during the year
Not Applicable				

2. Details of Debenture Reserve Fund (DRF) for debentures maturing during FY 2026-27:

Rs. in Crore

ISIN	Date of maturity during FY 2026-27	Amount of maturity during FY 2026-27	DRF required to be invested	DRF created and invested	Method of DRF invested or deposited	Remarks on Deficiency in DRF if any.
INE163N08263	June 16, 2026	600	90.00	90.00	Fixed Deposit	-
INE163N08289	January 25, 2027	900	135.00	135.00	Fixed Deposit	-

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Table E : Creation of Recovery Expense Fund (REF) as per SEBI regulations

ISIN	Issue Size (in Crore)	Maintenance of REF required to be created (in Rs.)	REF created upto June 30, 2026 (in Rs.)	REF maintained in the form of	Any addition in the REF during the quarter June 30, 2026
INE163N08122; INE163N08289; INE163N08313; INE163N08321	1569	15,69,000	25,00,000	Bank Guarantee	-

Table F : Accounts/ funds to be maintained in case of Municipal Debt Securities (if Applicable)

Rs. in Crore

ISIN	Name of the Listed Entity	Type of Issue (Public/ Privately Placed)	Issue Size	Size/ Value of Fund/account maintained			Action taken by debenture trustee, if any (in case of shortfall etc.)
				No lien escrow account	Interest payment account	Sinking fund account	
Not Applicable							

Table G: Payment of Interest/ Principal:

ISIN	Issue Size (in Crore)	Due Date of redemption and /or interest payment during the quarter	Paid/unpaid during the quarter	Next due Date for the payment of Interest/Principal	Reason for delay
INE163N08122	100	-	-	09-Nov-26	-
INE163N08263	600	16-Jun-26	Paid	-	-
INE163N08289	900	-	-	25-Jan-27	-
INE163N08313	160	-	-	29-Jun-26	-
INE163N08321	409	-	-	30-Oct-26	-

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Annexure B

Company hereby declares the following:

1. Company has already paid the interest/principal due (if any) on Non-Convertible Debentures (NCDs/Debentures) during the quarter ended on June 30, 2026.
2. List of composition of the Board members as on June 30, 2026 is attached herewith.
3. There is no such information/document required to be submitted during the quarter ended June 30, 2026 in line with conditions precedent/subsequent of executed transaction document of NCDs.
4. There are no such events or information or happenings which may have a bearing on the performance/operation of the Company, or there is no price sensitive information or any action as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that may affect the payment of interest or redemption of the Debentures.
5. Company has already submitted pre-authorization letter to Debenture Trustee for NCDs Series VIII to XIV as prescribed in the circular.
6. Company has complied with the listing agreement with stock exchange, debenture trust deed and all other regulations issued by SEBI pertaining to NCDs for the reporting quarter.
7. Security Documents is not applicable as the NCDs are unsecured.
8. Security creation is not applicable as the NCDs are unsecured.
9. There are no any additional covenants occurred including side letters, accelerated payment clause, etc.) during the quarter ended on June 30, 2026.
10. There is no amalgamation, demerger, merger or corporate restructuring or reconstruction scheme proposed by the Company during the quarter ended on June 30, 2026.
11. There are no changes in the nature and conduct of the business by the Company during the quarter ended on June 30, 2026.
12. There are no outstanding litigations, orders, directions, notices of court/tribunal affecting, or likely to materially affect the interests of the Debenture Holders.
13. There is no proposal placed before the Board of Directors for seeking alteration in the form or nature or rights or privileges of the Debentures or in the due dates on which interest or redemption are payable.
14. Details of Corporate Debt Restructuring (if any) - NIL.
15. Inter Creditor Agreement is not applicable during the reporting quarter.
16. There is no fraud/default by promoter or key managerial personnel or by Company or arrest of key managerial personnel or promoter during the quarter ended on June 30, 2026.
17. There is no event of one-time settlement with any bank during the quarter ended on June 30, 2026.
18. There is no event of reference to insolvency or a petition (if any) filed by any creditor.
19. Email Id for grievance redressal and other relevant details and name of Debenture Trustee with full contact details are maintained at the website of the Company.
20. All the relevant information related to compliances are placed at website of the Company.
21. There is no unclaimed/ unpaid amount of money dues on NCDs and redemption of NCDs during the reporting quarter.
22. Provision of the regulation 62K of SEBI LODR 2015 is not applicable during the reporting quarter.

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SRNO	ISIN	DATE	NAME	ADDRESS	QUANTITY
1	INE163N08222	30-06-2026	NHDC LIMITED EMPLOYEES PROVIDENT FUND TRUST	NHDC EPF TRUST, SHYMLA HILLS, BHOPAL MP-462013	35
2	INE163N08222	30-06-2026	RUNA SHAH	401 GREAT EASTERN STORES, SHANTIPATH OFF GANDHIGRAM RD, JUHU NEAR ISKCON, MUMBAI MAHARASHTRA-400049	6
3	INE163N08222	30-06-2026	VIDHI DILIPKUMAR DESAI	511 CHHEDA SADAN 5TH FLOOR, J. T. ROAD CHURCHGATE, ABOVE SATYAM COLLECTION MUMBAI, MUMBAI MAHARASHTRA-400020	1
4	INE163N08222	30-06-2026	DURGAPUR STEEL PLANT PROVIDENT FUND TRUST	ISPAT BHAWAN, PROVIDENT FUND SECTION, ROOM NO 501 DURGAPUR STEEL PLANT, DURGAPUR-713203	14
5	INE163N08222	30-06-2026	BHARAT FRITZ WERNER PRIVATE LIMITED PROVIDENTFUND	PEENYA, YESHAWNATHAPUR POST, BANGALORE-560022	5
6	INE163N08222	30-06-2026	THE INDIAN IRON AND STEEL COMPANY LIMITED WORKS PROVIDENT FUND	BURNPUR WORKS, BURNPUR, WEST BENGAL-713325	20
7	INE163N08222	30-06-2026	KARNATAKA SOAPS AND DETERGENTS LIMITED EMPLOYEES PROVIDENT FUND TRUST	P B NO 5531, RAYAJI NAGAR, BANGALORE-560055	5
8	INE163N08222	30-06-2026	HINDUSTAN AERONAUTICS LIMITED NASIK DIVISION PROVIDENT FUND	OJHAR TOWNSHIP, P O DIST NASHIK-422207	50
9	INE163N08222	30-06-2026	IRCON EMPLOYEES CONTRIBUTORY PROVIDENT FUND TRUST	C-4 DISTRICT CENTRE, SAKET, NEW DELHI-110017	50
10	INE163N08222	30-06-2026	OPGC LTD EPF TRUST	7TH FLOOR, FORTUNE TOWERS, CHANDRASEKHARPUR, BHUBANESWAR, ORISSA-751023	5
11	INE163N08222	30-06-2026	JINDAL STEEL AND POWER LIMITED EMPLOYEES P F TRUST	JINDAL CENTRE, 12 , BHIKAJI CAMA PLACE, NEW DELHI-110066	160
12	INE163N08222	30-06-2026	BHARAT REFRACTORIES PROVIDENT FUND TRUST	BHANDARIDAH, BOKARO, JHARKHAND-829132	25
13	INE163N08222	30-06-2026	KARNATAKA POWER CORPORATION LTD EMP CONTRIBUTORY PROVIDENT FUND TRUST	BHARATIYA VIDYA BHAVAN BUILDING, RACE COURSE ROAD, BANGALORE-560001	50
14	INE163N08222	30-06-2026	NCSM PF TRUST	33 BLOCK GN, SECTOR V, BIDHANNAGAR KOLKATA, KOLKATA-700091	100
15	INE163N08222	30-06-2026	ELCOT EPF TRUST	ELCOT 2ND FLOOR, M H U COMPLEX NEW NO 692 OLD NO 473, ANNA SALAI NANDANAM, CHENNAI-600035	1
16	INE163N08222	30-06-2026	HINDUSTAN STEELWORKS CONSTRUCTION LTD EMPLOYEES PROVIDENT FUND TRUST	5/1, COMMISSARIAT ROAD, HASTINGS, KOLKATA-700022	13
17	INE163N08222	30-06-2026	ASHISH AGARWAL	A-105 1ST FLOOR MADHUVAN, SHAKARPUR EAST, NEAR A BLOCK PREET VIHAR, NEW DELHI DELHI-110092	1
18	INE163N08222	30-06-2026	RAJSPIN EMPLOYEES CONTRIBUTORY PROVIDENT FUND	KHARIGRAM, GULABPURA, BHILWARA-311021	5
19	INE163N08222	30-06-2026	EDUCATIONAL CONSULTANTS INDIA LTD E P F TRUST	ED C I L HOUSE, SECTOR 16 A, PLOT NO 18 A, NOIDA-201301	4

SRNO	ISIN	DATE	NAME	ADDRESS	QUANTITY
20	INE163N08222	30-06-2026	CSEB GRATUITY AND PENSION FUND TRUST	VIDUT SEWA BHAWAN, DANGANIA, RAIPUR-492013	200
21	INE163N08222	30-06-2026	CHHATTISGARH STATE ELECTRICITY BOARD PROVIDENT FUND TRUST	CHHATTISGARH STATE POWER COMPANY LTD, GROUND FLOOR VIDHYUT SEWA BHAWAN, DANGAMIYA, RAIPUR-492001	250
	INE163N08222 Total				**1000**
1	INE163N08289	30-06-2026	INCRED FINANCIAL	UNIT NO 1203, 12TH FLOOR B WING, THE CAPITAL, BANDRA KURLA COMPLEX, MUMBAI MAHARASHTRA-400051	2500
2	INE163N08289	30-06-2026	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE EQUITY HYBRID '95 FUND	CITIBANK N.A. CUSTODY SERVICES, FIFC- 9TH FLOOR, G BLOCK, PLOT C-54 AND C-55, BKC, BANDRA - EAST, MUMBAI-400098	5000
3	INE163N08289	30-06-2026	INVESCO INDIA CREDIT RISK FUND	DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI-400013	1200
4	INE163N08289	30-06-2026	INVESCO INDIA MEDIUM DURATION FUND	N M JOSHI MARG, LOWER PAREL, MUMBAI-400013	300
5	INE163N08289	30-06-2026	ICICI BANK LTD	TREASURY MIDDLE OFFICE GROUP, 2ND FLOOR, NORTH TOWER, EAST WING, ICICI BANK TOWER, BKC, BANDRA (EAST), MUMBAI-400051	34500
6	INE163N08289	30-06-2026	HDFC MUTUAL FUND-HDFC LOW DURATION FUND	ICICI BANK LTD, SMS DEPT 1 ST FLOOR EMPIRE COMPLEX, 414 S B MARG LOWER PAREL, MUMBAI MAHARASHTRA-400013	7500
7	INE163N08289	30-06-2026	HDFC MUTUAL FUND-HDFC ULTRA SHORT TERM FUND	ICICI BANK LTD, SMS DEPT 1 ST FLOOR EMPIRE COMPLEX, 414 S B MARG LOWER PAREL, MUMBAI MAHARASHTRA-400013	10500
8	INE163N08289	30-06-2026	INDIAN OVERSEAS BANK	TREASURY (DOMESTIC), CENTRAL OFFICE, 763 ANNA SALAI, CHENNAI-600002	10000
9	INE163N08289	30-06-2026	KASTURBA HEALTH SOCIETY SEWAGRAM	KASTURBA HEALTH SOCIETY, SEWAGRAM, WARDHA-442102	1000
10	INE163N08289	30-06-2026	SBI BANKING AND PSU FUND	SBI SG GLOBAL SECURITIES SERVICES PL, JEEVAN SEVA ANNEXE BUILDING, A WING, GR FLOOR, S V ROAD, SANTACRUZ WEST, MUMBAI-400054	17500
	INE163N08289 Total				**90000**
1	INE163N08313	30-06-2026	THE MISSION OF THE UNITED STATES OF AMERICA FOREIGN SERVICE NATIONAL STAFF PROVIDENT FUND	AMERICAN EMBASSY, CHANAKYA PURI, NEW DLEHI-110021	1000
2	INE163N08313	30-06-2026	HDFC MUTUAL FUND-HDFC MEDIUM TERM DEBT FUND	ICICI BANK LTD, EMPIRE COMPLEX, 1ST FLOOR, SMS DEPT, 414, S. B. MARG LOWER PAREL (W), MUMBAI, MAHARASHTRA-400013	2500
3	INE163N08313	30-06-2026	HDFC MUTUAL FUND-HDFC CREDIT RISK DEBT FUND	ICICI BANK LTD, SMS DEPT 1 ST FLOOR EMPIRE COMPLEX, 414 S B MARG LOWER PAREL, MUMBAI MAHARASHTRA-400013	5000
4	INE163N08313	30-06-2026	HDFC MUTUAL FUND-HDFC ULTRA SHORT TERM FUND	ICICI BANK LTD, SMS DEPT 1 ST FLOOR EMPIRE COMPLEX, 414 S B MARG LOWER PAREL, MUMBAI MAHARASHTRA-400013	7500
	INE163N08313 Total				**16000**

SRNO	ISIN	DATE	NAME	ADDRESS	QUANTITY
1	INE163N08321	30-06-2026	KOTAK MAHINDRA TRUSTEE COMPANY LTD. A/C. KOTAK MAHINDRA BOND SHORT TERM PLAN	C12/12 BKC BLOCK G, BKC BANDRA EAST, MUMBAI-400051	10000
2	INE163N08321	30-06-2026	KOTAK DYNAMIC BOND FUND	C12/12 BKC BLOCK G, BKC BANDRA EAST, MUMBAI-400051	5000
3	INE163N08321	30-06-2026	INVESCO INDIA CORPORATE BOND FUND	DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG, POST BOX NO. 1142, FORT, MUMBAI-400013	5000
4	INE163N08321	30-06-2026	KOTAK MAHINDRA TRUSTEE CO. LTD. A/C KOTAK BANKING AND PSU DEBT FUND	C12/12 BKC BLOCK G, BKC BANDRA EAST, MUMBAI-400051	5000
5	INE163N08321	30-06-2026	KOTAK MAHINDRA TRUSTEE CO. LTD. A/C KOTAK CORPORATE BOND FUND	C12/12 BKC BLOCK G, BKC BANDRA EAST, MUMBAI-400051	10000
6	INE163N08321	30-06-2026	BANK OF MAHARASHTRA	TREASURY AND INTERNATIONAL BANKING, 2ND FLOOR, 23 MAKER CHAMBER III, NARIMAN POINT, MUMBAI-400021	1000
7	INE163N08321	30-06-2026	THE KALUPUR COM.CO.BANK	KALUPUR BANK BHAVAN, NEAR INCOME, TAX CIRCLE, ASHRAM ROAD, AHMEDABAD-380014	2400
8	INE163N08321	30-06-2026	PRAMERICA LIFE INSURANCE LIMITED	7TH & 8TH FLOOR, TOWER 2 CAPITAL BUSINESS PARK, SECTOR 48, GURGAON HARYANA-122018	2500
	INE163N08321 Total				**40900**

OPaL Petro additions Limited

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OPAL

ONGC Petro additions Limited

(A Subsidiary of Oil and Natural Gas Corporation Limited)

SECRETARIAT

4th Floor, 35, Nutan Bharat Co-operative Housing Society Limited,
R.C. Dutt Road, Alkapuri, Vadodara – 390007
Phone: 0265 – 6192600, Fax No: 0265 – 6192666
CIN: U23209GJ2006GOI060282, Website: www.opalindia.in, Email: rakesh.johari@opalindia.in

Details of Directors of ONGC Petro additions Limited as on 30.06.2026

Annexure I

Sl. No	Name of Directors	DIN No.	Date of Appointment	PAN No.	Official Address
1.	Shri Arun Kumar Singh Chairman	06646894	16/12/2022	AJHPS5991E	Oil and Natural Gas Corporation Limited Deendayal Urja Bhawan 5th Floor, Nelson Mandela Marg, Vasant Kunj, New Delhi – 110070
2.	Shri Gurinder Singh Managing Director	09708331	19/08/2022	ALHPS5493F	ONGC Petro additions Limited, 4th Floor, 35, Nutan Bharat Co-operative Housing Society Limited, R.C. Dutt Road, Alkapuri, Vadodara – 390007
3.	Shri Pankaj Kumar Non- Executive Director	09252235	05/10/2021	AENPK0522N	Oil and Natural Gas Corporation Limited Deendayal Urja Bhawan 5th Floor, Nelson Mandela Marg, Vasant Kunj, New Delhi – 110070
4.	Shri Aloke Kumar Banerjee Independent Director	05287459	07/05/2019	ADCPB8571C	I-1685, Second Floor, Chitranjan Park, New Delhi- 110019
5.	Shri Prasoon Kumar Non- Executive Director	08165637	04/05/2023	ADHPK4592R	Executive Director (PD) GAIL (India) Limited Plot No. B, 35-36, Block B, Sector 1, Noida, Uttar Pradesh-201301
6.	Shri Satish Kumar Dwivedi Non- Executive Director	10537158	05/03/2024	AAZPD3254C	Oil and Natural Gas Corporation Limited Deendayal Urja Bhawan 3rd Floor, Nelson Mandela Marg, Vasant Kunj, New Delhi – 110070
7.	Shri M. P. Vijay Kumar Independent Director	05170323	26/04/2024	AADPV2016N	B-Block, 5th Floor, Flat E, Regal Palm Gardens, 383, Velachery Main Road, Velachery, Chennai 600042
8.	Ms. Dipti Sanzgiri Independent Director	07303466	26/04/2024	ABTPS7926D	701, Shree Niketan, St. Anthony Road, next to OLPS Church, Chembur, Mumbai-400071
9.	Shri Sanjay Varma Director (Marketing & Corporate Strategy)	05155972	04/09/2024	ABIPV9410A	ONGC Petro additions Limited, 4th Floor, 35, Nutan Bharat Co-operative Housing Society Limited, R. C. Dutt Road, Alkapuri, Vadodara – 390007
10.	Shri Ritesh Kumar Mundra Director (Finance & Commercial) and CFO	11775171	30/06/2026	AFJPM1152P	ONGC Petro additions Limited, 4th Floor, 35, Nutan Bharat Co-operative Housing Society Limited, R. C. Dutt Road, Alkapuri, Vadodara – 390007

RAKESH JOHARI
Digitally signed by RAKESH JOHARI
Date: 2026.07.14 10:50:11 +05'30'

(Rakesh Johari)
Company Secretary & Compliance Officer

BEETAL
BEETAL FINANCIAL & COMPUTER SERVICES (P) LTD.
(SEBI approved category I Registrar & Share Transfer Agents SEBI Reg. No.: INR 000000262)
CIN No: U67120DL1993 PTC 052486
Regd & Admn. Office: BEETAL HOUSE, 3rd Floor, 99 Madangir, Behind LSC
Near Dada Harsukhdas Mandir, New Delhi-110062, Phone: 011-42959000-09, 011-29961281-83
Fax: 011-29961284 Email: beetal@beetalfinancial.com ,Web Site: www.beetalfinancial.com

Ref: -BTL/Q-1/2026-27/12

Dated: 04/07/2026

ONGC Petro Additions Ltd
4th Floor, 35 Nutan Bharat Co-op HSG Soc.Ltd
R.C Dutta Road, Alkapuri
Vadodara: 390007

Sir/ Madam,

Re: Status of Complaint for Bond Series handled by us for the period 01/04/2026 to 30/06/2026

We append below the break up of Investor's complaint received and redressed at our end during the period from 01/04/2026 to 30/06/2026

Nature of Complaint	Opening Balance	Received	Attended	Pending
SEBI	NIL	NIL	NIL	NIL
BSE/NSE	NIL	NIL	NIL	NIL
Bond Holders/ Investors	NIL	NIL	NIL	NIL

Thanking you,

Yours sincerely,
For BEETAL
Financial & Computer services Pvt. Ltd

(Punit Mittal)
General Manager

Crisil
Ratings

CONFIDENTIAL

RL/ONGCPA/383354/NCD/1125/134572/168556106
November 28, 2025

Shri Sanjay Bharti
Director - Finance & Chief Financial Officer
ONGC Petro additions Limited
35, Nutan Bharat Co-operative Housing Society Limited,
R.C. Dutt Road, Alkapuri,
Vadodara - 390007
9968282414

Dear Shri Sanjay Bharti,

Re: Review of Crisil Rating on the Rs.4591 Crore Non Convertible Debentures& of ONGC Petro additions Limited

We refer to your request for a rating for the captioned Debt instrument.

Crisil Ratings has, after due consideration, reaffirmed its Provisional Crisil AAA (CE) /Stable (pronounced as Provisional Crisil triple A credit enhancement rating with Stable outlook) rating to the captioned Debt instrument. Securities with this rating are considered to have the highest degree of safety regarding timely servicing of financial obligations. Such securities carry lowest credit risk.

Kindly note that the provisional rating will be converted to final rating after CRISIL Ratings receives following transaction documents duly executed and/or confirmations on completion of the following pending steps, within 90 days from the date of issuance of the instrument and to the satisfaction of CRISIL Ratings.

- Final guarantee deed
- Final term sheet

The final rating assigned after end of 90 days (or following an extension of upto 90 days, if any, granted by the rating committee of CRISIL Ratings after considering case specific considerations) shall be consistent with the available documents or completed steps, as applicable. CRISIL Ratings will issue a final rating letter on receipt of documents as mentioned above.

Please note that, in arriving at the ratings, Crisil Ratings has assumed that the representations made by ONGC are true and that the structure, shall work and operate as represented by ONGC. Crisil Ratings does not guarantee the accuracy, adequacy, or completeness of the representations made by you to Crisil Ratings and/or the representations made in the transaction documents. Crisil Ratings is not responsible for any acts of commission or omission of the ONGC and/or the Trustee.

As per our Rating Agreement, Crisil Ratings would disseminate the ratings, along with the outlook, through its publications and other media, and keep the ratings, along with the outlook, under surveillance over the life of the instrument/facility. Crisil Ratings reserves the right to withdraw, or revise the ratings, along with the outlook, at any time, on the basis of new information, or unavailability of information, or other circumstances which Crisil Ratings believes may have an impact on the ratings. Please visit www.crisilratings.com and search with the name of the rated entity to access the latest rating/s.

As per SEBI circular (ref. no.: CIR/IMD/DF/17/2013; dated October 22, 2013) on centralized database for corporate bonds/debentures, you are required to provide international securities identification number (ISIN; along with the reference number and the date of the rating letter) of all bond/debenture issuances made against this rating letter to us. The circular also requires you to share this information with us within 2 days after the allotment of the ISIN. Further, SEBI circular dated June 30, 2017 (ref. no. SEBI/ HO/ MIRSD/ MIRSD4/ CIR/ P/ 2017/ 71), requires you to inform Crisil Ratings with the details of Securities as per the format precribed, refer Annexure A, immediately but not later than seven (7) days from the date of placing the debt security. We request you to mail us all the necessary and relevant information at debtissue@crisil.com. This will enable Crisil Ratings to verify and confirm to the depositories, including NSDL and CDSL, the ISIN details of debt rated by us, as required by SEBI. Feel free to contact us at debtissue@crisil.com for any clarification you may need.

Should you require any clarification, please feel free to get in touch with us.

With warm regards,

Yours sincerely,

Joanne Annie Gonsalves
Associate Director - Crisil Ratings

Nivedita Shibu
Director - Crisil Ratings

Disclaimer: A rating by Crisil Ratings reflects Crisil Ratings' current opinion on the likelihood of timely payment of the obligations under the rated instrument, and does not constitute an audit of the rated entity by Crisil Ratings. Our ratings are based on information provided by the issuer or obtained by Crisil Ratings from sources it considers reliable. Crisil Ratings does not guarantee the completeness or accuracy of the information on which the rating is based. A rating by Crisil Ratings is not a recommendation to buy / sell or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. Crisil Ratings has a practice of keeping all its ratings under surveillance and ratings are revised as and when circumstances so warrant. Crisil Ratings is not responsible for any errors and especially states that it has no financial liability whatsoever to the subscribers / users / transmitters / distributors of its ratings. Crisil Ratings' criteria are available without charge to the public on the web site, www.crisilratings.com. Crisil Ratings or its associates may have other commercial transactions with the company/entity. For the latest rating information on any instrument of any company rated by Crisil Ratings, please visit www.crisilratings.com or contact Customer Service Helpdesk at Crisilratingdesk@crisil.com or at 1800-267-3850

Crisil
Ratings

CONFIDENTIAL

RL/ONGCPA/383354/NCD/1125/134570/168556106.1
November 28, 2025

Shri Sanjay Bharti
Director - Finance & Chief Financial Officer
ONGC Petro additions Limited
35, Nutan Bharat Co-operative Housing Society Limited,
R.C. Dutt Road, Alkapuri,
Vadodara - 390007
9968282414

Dear Shri Sanjay Bharti,

Re: Review of Crisil Rating on the Rs.409 Crore Non Convertible Debentures of ONGC Petro additions Limited

All ratings assigned by Crisil Ratings are kept under continuous surveillance and review.

Crisil Ratings has, after due consideration, reassigned its Crisil AAA (CE) /Stable (pronounced as Crisil triple A credit enhancement rating with Stable outlook) rating to the captioned Debt instrument. Securities with this rating are considered to have the highest degree of safety regarding timely servicing of financial obligations. Such securities carry lowest credit risk.

In the event of your company not making the issue within a period of 180 days from the above date, or in the event of any change in the size or structure of your proposed issue, a fresh letter of revalidation from Crisil Ratings will be necessary.

As per our Rating Agreement, Crisil Ratings would disseminate the rating along with outlook through its publications and other media, and keep the rating along with outlook under surveillance for the life of the instrument. Crisil Ratings reserves the right to withdraw, or revise the rating / outlook assigned to the captioned instrument at any time, on the basis of new information, or unavailability of information, or other circumstances which Crisil Ratings believes may have an impact on the rating. Please visit www.crisilratings.com and search with the name of the rated entity to access the latest rating/s.

As per SEBI circular (reference number: CIR/IMD/DF/17/2013; dated October 22, 2013) on centralized database for corporate bonds/debentures, you are required to provide international securities identification number (ISIN; along with the reference number and the date of the rating letter) of all bond/debenture issuances made against this rating letter to us. The circular also requires you to share this information with us within 2 days after the allotment of the ISIN. We request you to mail us all the necessary and relevant information at debtissue@crisil.com. This will enable Crisil Ratings to verify and confirm to the depositories, including NSDL and CDSL, the ISIN details of debt rated by us, as required by SEBI. Feel free to contact us at debtissue@crisil.com for any clarification you may need.

Should you require any clarification, please feel free to get in touch with us.

With warm regards,

Yours sincerely,

Joanne Annie Gonsalves
Associate Director - Crisil Ratings

Nivedita Shibu
Director - Crisil Ratings

Crisil
Ratings

CONFIDENTIAL

RL/ONGCPA/383354/NCD/1125/134573/121901664
November 28, 2025

Shri Sanjay Bharti
Director - Finance & Chief Financial Officer
ONGC Petro additions Limited
35, Nutan Bharat Co-operative Housing Society Limited,
R.C. Dutt Road, Alkapuri,
Vadodara - 390007
9968282414

Dear Shri Sanjay Bharti,

Re: Review of Crisil Rating on the Rs.3500 Crore Non Convertible Debentures of ONGC Petro additions Limited

All ratings assigned by Crisil Ratings are kept under continuous surveillance and review.

Crisil Ratings has, after due consideration, reaffirmed its Crisil AA+/Stable (pronounced as Crisil double A plus rating with Stable outlook) rating on the captioned debt instrument. Securities with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such securities carry very low credit risk.

In the event of your company not making the issue within a period of 180 days from the above date, or in the event of any change in the size or structure of your proposed issue, a fresh letter of revalidation from Crisil Ratings will be necessary.

As per our Rating Agreement, Crisil Ratings would disseminate the rating along with outlook through its publications and other media, and keep the rating along with outlook under surveillance for the life of the instrument. Crisil Ratings reserves the right to withdraw, or revise the rating / outlook assigned to the captioned instrument at any time, on the basis of new information, or unavailability of information, or other circumstances which Crisil Ratings believes may have an impact on the rating. Please visit www.crisilratings.com and search with the name of the rated entity to access the latest rating/s.

As per SEBI circular (reference number: CIR/IMD/DF/17/2013; dated October 22, 2013) on centralized database for corporate bonds/debentures, you are required to provide international securities identification number (ISIN; along with the reference number and the date of the rating letter) of all bond/debenture issuances made against this rating letter to us. The circular also requires you to share this information with us within 2 days after the allotment of the ISIN. We request you to mail us all the necessary and relevant information at debtissue@crisil.com. This will enable Crisil Ratings to verify and confirm to the depositories, including NSDL and CDSL, the ISIN details of debt rated by us, as required by SEBI. Feel free to contact us at debtissue@crisil.com for any clarification you may need.

Should you require any clarification, please feel free to get in touch with us.

With warm regards,

Yours sincerely,

Joanne Annie Gonsalves
Associate Director - Crisil Ratings

Nivedita Shibu
Director - Crisil Ratings

Disclaimer: A rating by Crisil Ratings reflects Crisil Ratings' current opinion on the likelihood of timely payment of the obligations under the rated instrument, and does not constitute an audit of the rated entity by Crisil Ratings. Our ratings are based on information provided by the issuer or obtained by Crisil Ratings from sources it considers reliable. Crisil Ratings does not guarantee the completeness or accuracy of the information on which the rating is based. A rating by Crisil Ratings is not a recommendation to buy / sell or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. Crisil Ratings has a practice of keeping all its ratings under surveillance and ratings are revised as and when circumstances so warrant. Crisil Ratings is not responsible for any errors and especially states that it has no financial liability whatsoever to the subscribers / users / transmitters / distributors of its ratings. Crisil Ratings' criteria are available without charge to the public on the web site, www.crisilratings.com. Crisil Ratings or its associates may have other commercial transactions with the company/entity. For the latest rating information on any instrument of any company rated by Crisil Ratings, please visit www.crisilratings.com or contact Customer Service Helpdesk at Crisilratingdesk@crisil.com or at 1800-267-3850

ICRA

ICRA Limited

ICRA/ONGC Petro additions Limited/28112025/03

Date: November 28, 2025

Mr Sanjay Bharti
Director (Finance & Commercial) & CFO,
ONGC Petro additions Limited
4th Floor,
35, Nutan Bharat Co-operative Housing Society Limited
R.C. Dutt Road, Alkapuri
Vadodara – 390 007, Gujarat.

Dear Sir/Madam,

Re: ICRA's Credit Rating for below mentioned instruments of ONGC Petro additions Limited

As per the Rating Agreement/Statement of Work executed with ICRA Limited, ICRA's Rating Committee has taken the following rating actions for the mentioned instruments of your company.

Instrument	Rated Amount (Rs. crore)	Rating Action[1]
Non-Convertible Debentures	4700.00	[ICRA]AA+(Stable); reaffirmed
Total	**4700.00**	

Once the instrument is issued, the rating is valid throughout the life of the captioned programme until withdrawn. However, ICRA reserves the right to review and/or, revise the above rating(s) at any time based on new information becoming available, or the required information not being available, or other circumstances that ICRA believes could have an impact on the rating(s). Therefore, request the lenders and investors to visit ICRA website at www.icra.in for latest rating(s) of the company.

The rating(s) are specific to the terms and conditions of the instruments as indicated to us by you, and any change in the terms or size of the same would require a review of the rating(s) by us. In case there is any change in the terms and conditions or the size of the rated instrument, the same must be brought to our notice before the instrument is used by you. In the event such changes occur after the rating(s) have been assigned by us and their use has been confirmed by you, the rating(s) would be subject to our review, following which there could be a change in the rating(s) previously assigned. Notwithstanding the foregoing, any change in the over-all limit of the instrument from that specified in this letter, would constitute an enhancement that would not be covered by or under the said Rating Agreement.

The rating(s) assigned must be understood solely as an opinion and should not be treated, or cause to be treated, as recommendation to buy, sell, or hold the rated [Instrument] availed/issued by your company.

You are also requested to forthwith inform us about any default or delay in repayment of interest or principal amount of the instrument rated, as above, or any other debt instruments/ borrowing and keep us informed of any other developments which may have a direct or indirect impact on the debt servicing capability of the company including any proposal for re-schedulement or postponement of the repayment programmes of the dues/ debts of the company with any lender(s) / investor(s), or occurrence of any significant development that could impact the ability of the company to raise funds such as restriction imposed by any authority from raising funds through issuance of debt securities through electronic bidding system. Further, you are requested to inform us immediately as and when the borrowing limit for the instrument rated, as above, or as prescribed by the regulatory authority(ies) is exceeded.

In line with SEBI Circular No. SEBI/HO/DDHS/DDHS-PoD-3/P/CIR/2024/160 dated November 18, 2024, issuers are encouraged to utilize the penny-drop verification service as provided by banks. This measure is intended to prevent payment failures when disbursing principal and/or interest to respective investors or debenture holders.

[1] Complete definitions of the ratings assigned are available at www.icra.in.

ICRA

Penny-drop verification serves as an efficient method for confirming the bank account details of persons designated to receive payments. Once an account has been verified through this facility, it can be used for subsequent transactions related to interest and principal payments, thereby ensuring successful remittance and avoiding failure.

We look forward to your communication and assure you of our best services.

With kind regards,
Yours sincerely,
For ICRA Limited

PRASHANT VASISHT
Digitally signed by PRASHANT VASISHT
Date: 2025.11.28 11:51:01 +05'30'

Prashant Vasisht
Senior Vice President and Co-Group Head
prashant.vasisht@icraindia.com

ICRA

ICRA Limited

ICRA/ONGC Petro additions Limited/28112025/04

Date: November 28, 2025

Mr Sanjay Bharti
Director (Finance & Commercial) & CFO,
ONGC Petro additions Limited
4th Floor,
35, Nutan Bharat Co-operative Housing Society Limited
R.C. Dutt Road, Alkapuri
Vadodara – 390 007, Gujarat.

Dear Sir,

Re: ICRA's Credit Rating for below mentioned instruments of ONGC Petro additions Limited

As per the Rating Agreement/Statement of Work executed with ICRA Limited, ICRA's Rating Committee has taken the following rating actions for the mentioned instruments of your company.

Instrument	Rated Amount (Rs. crore)	Rating Action[1]
Non-convertible debenture	4,591.0	**Provisional [ICRA]AAA CE (Stable);** reaffirmed
Total	**4,591.0**	

Note: CE stands for Credit Enhancement)1

Rating in the absence of pending actions/documents	*[ICRA]AA+*
Rating without explicit credit enhancement	*[ICRA]AA+*

Note: The (CE) suffix mentioned alongside the rating symbol indicates that the rated instrument/facility is to be backed by some form of explicit credit enhancement. This rating is specific to the rated instrument/facility, its terms and structure does not represent ICRA's opinion on the general credit quality of the entity concerned. The table above also captures ICRA's opinion on (a) the rating if the pending actions/documents are not completed and (b) the rating without factoring in the proposed explicit credit enhancement

The letters CE in parenthesis suffixed to a rating symbol stand for Credit Enhancement. CE rating is specific to the rated issue, its terms, and its structure. CE ratings do not represent ICRA's opinion on the general credit quality of the issuers concerned. This rating is based on the Corporate Guarantee provided by ONGC for the proposed Rs. 4,591 crore NCD, which is included in Annexure I.

The rating assigned is provisional as of now (as denoted by the symbol 'Provisional' prefixed to the rating symbol) and is subject to the fulfillment of all conditions under the structure and review of final documentation pertaining to the facility rated by ICRA, besides the executed actions/documentation being in line with ICRA's expectations and receipt of the confirmation of compliance from the lender. The rating assigned is based on the strength of credit enhancements including the payment mechanism designed to ensure payment on the rated term loan as per the terms of the transaction. The final rating may differ from the provisional rating in case the completed actions/ documentations are not in line with ICRA's expectations.

The provisional rating assigned by ICRA can remain valid for a maximum of one year from the assignment of the provisional rating. You are requested to update ICRA as soon as the pending actions/ documentation are completed and share documentary proof for ICRA's review.

As per its policy, ICRA reviews the provisional rating periodically and converts the provisional rating into the final rating if the pending actions/ documentation have been completed in line with ICRA's expectations. In case the pending actions/ documentation are not completed within the validity period, and/ or are not in line with ICRA's expectations, ICRA reviews the provisional rating as per its policy [Refer to ICRA's website ww.icra.in for details of the policy followed by ICRA to assign provisional ratings].

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[1] Complete definitions of the ratings assigned are available at www.icra.in.

ICRA

ICRA shall not be held responsible for non-compliance with any of the stipulated terms and conditions as well as any errors or misrepresentations of facts made by the entity or the lender.

In any of your publicity material or other document wherever you are using our above ratings, it should be stated as **"Provisional [ICRA] AAA CE (Stable)"**. The rating without explicit credit enhancement stands at **[ICRA] AA+ (Stable)**.

The rating is subject to OPaL and the lender ensuring compliance with the structure submitted to ICRA and is specific to the terms and conditions of the captioned bank facility as was indicated to us by you. Any change in the terms or size of the same would require the rating to be reviewed by us. If there is any change in the terms and conditions of the structure or size of the captioned bank facility, as above, the same must be brought to our notice. If there is any such change after the rating is assigned by us and accepted by you, it would be subject to our review and may result in change in the rating assigned.

ICRA reserves the right to review and/or, revise the above rating at any time on the basis of new information or unavailability of information or such other circumstances, which ICRA believes, may have an impact on the rating assigned to you. The ratings, as aforesaid, however, should not be treated as a recommendation to buy, sell or hold the debt instruments issued by you.

You are requested to forthwith inform us about any default or delay in repayment of interest or principal amount of the instrument rated, as above, or any other borrowing and are also requested to keep us informed of any other developments which may have a direct or indirect impact on the debt servicing capability of the company including any proposal for re-schedulement or postponement of the repayment programmes of the dues/ debts of the company with any lender(s) / investor(s), or occurrence of any significant development that could impact the ability of the company to raise funds such as restriction imposed by any authority from raising funds through issuance of debt securities through electronic bidding system.

The rating, as aforesaid, however, should not be treated as a recommendation to buy, sell or hold instruments issued by you Further, you are requested to inform us immediately as and when the borrowing limit for the instrument/loan facility rated, as above, or as prescribed by the regulatory authority (ies) is exceeded.

Should you require any clarifications, please do not hesitate to get in touch with us.

We thank you for your kind co-operation during the course of the rating exercise.

With kind regards,
Yours sincerely,
For ICRA Limited

PRASHANT VASISHT
Digitally signed by PRASHANT VASISHT
Date: 2025.11.28 11:53:41 +05'30'

Prashant Vasisht
Senior Vice President and Co-Group Head
prashant.vasisht@icraindia.com

Prakash Chandra Jain & Co.
Chartered Accountants

74-76, Gayatri Chambers R.C. Dutt Road,
Alkapuri, Vadodara - 390005
Phone: 91-265-2334365,Telefax : 2331056
Website: pcjco.com
Email:admin@pcjco.com,
pcj_ca@rediffmail.com

UTILISATION CERTIFICATE

This Certificate is being issued at the request of **ONGC Petro additions Limited** [CIN: U23209GJ2006PLC060282], having it's registered office at 4th Floor, 35, Nutan Bharat Co-operative Housing Society Ltd., R.C. Dutt Road, Alkapuri, Vadodara-390007 (hereinafter referred to as "the Company") for submission to SBICAP Trustee Company Limited. The Certificate has been prepared on the basis of documents, data and information produced to us by the Company and explanations given for the same. This Certificate is not a guarantee, nor does it gives any opinion on the proprietary aspect of any amount utilized and it does not cast any financial liability on us for any reliance that any person was to put on the certificate.

Based on our examination as stated above, we certify that the company has availed Rs.100.00 Crore from investor on 9th November, 2022 through Non-Convertible Debentures (NCDs) issue series-VIII which is utilised as detailed below:

Particulars	**Amount (Rs. in Crore)**
Amount received ***under 8.58% ONGC Petro additions Ltd. Series VIII 2029:***	
1. Trust Investment Advisors Private Limited	100.00
Total Fund Received (A)	**100.00**

Utilised for:	
Repayment of Working Capital Loan	100.00
Total Payments (B)	**100.00**

Further, we state that the funds availed through NCDs issue under name *"8.58% ONGC Petro additions Ltd. Series VIII 2029"* has been utilised for the purpose as per NCDs term sheet i.e. for General Corporate Purposes including pre-payment/ repayment of existing indebtedness and have not been utilized the issue proceeds towards investment in capital markets and real estate.

Thanking You,

For Prakash Chandra Jain & Co.
Chartered Accountants

Tiwari

(CA Pratibha Sharma)
Partner
M. No. 400755
UDIN : 22400755BDQFAZ4905

PRAKASH CHANDRA JAIN & CO. FRN-002438C VADODARA CHARTERED ACCOUNTANTS

Date : 21.11.2022
Place : Vadodara

Prakash Chandra Jain & Co.
Chartered Accountants
74-76, Gayatri Chambers R.C. Dutt Road,
Alkapuri, Vadodara - 390005
Phone: 91-265-2334365,Telefax : 2331056
Website: pcjco.com
Email:admin@pcjco.com,
pcj_ca@rediffmail.com

UTILISATION CERTIFICATE

This Certificate is being issued at the request of **ONGC Petro additions Limited** [CIN: U23209GJ2006PLC060282], having it's registered office at 4th Floor, 35, Nutan Bharat Co-operative Housing Society Ltd., R.C. Dutt Road, Alkapuri, Vadodara-390007 (hereinafter referred to as "the Company") for submission to SBICAP Trustee Company Limited. The Certificate has been prepared on the basis of documents, data and information produced to us by the Company and explanations given for the same. This Certificate is not a guarantee, nor does it gives any opinion on the proprietary aspect of any amount utilized and it does not cast any financial liability on us for any reliance that any person was to put on the certificate.

Based on our examination as stated above, we certify that the company has availed Rs.600.00 Crore from investors on 16th June, 2023 through Non-Convertible Debentures (NCDs) issue series-XI which is utilised as detailed below:

Particulars		Amount (Rs. in Crore)
Amount received *under 8.37% ONGC Petro additions Ltd. Series XI 2026:*		
1.	SBI Banking and PSU Fund	100.00
2.	SBI Conservative Hybrid Fund	150.00
3.	SBI Equity Savings Fund	20.00
4.	SBI Short Term Debt Fund	200.00
5.	Trust Mutual Fund - TRUSTMF Fixed Maturity Plan Series II	5.00
6.	JM Financial Products Limited	10.00
7.	HDFC Medium Term Debt Fund	25.00
8.	HDFC Credit Risk Debt Fund	25.00
9.	HDFC Low Duration Fund	50.00
10.	A. K. Capital Services Limited	10.00
11.	Trust Investment Advisors Pvt. Ltd.	5.00
	Total Fund Received (A)	**600.00**

Utilised for:	
Repayment of Short Term Loan/Working Capital Loan	600.00
Total Payments (B)	**600.00**

PRAKASH CHANDRA JAIN & CO. FRN-002438C VADODARA CHARTERED ACCOUNTANTS

Prakash Chandra Jain & Co.
Chartered Accountants
74-76, Gayatri Chambers R.C. Dutt Road,
Alkapuri, Vadodara - 390005
Phone: 91-265-2334365,Telefax : 2331056
Website: pcjco.com
Email:admin@pcjco.com,
pcj_ca@rediffmail.com

Further, we state that the funds availed through NCDs issue under name *"8.37% ONGC Petro additions Ltd. Series XI 2026"* has been utilised for the purpose as per NCDs term sheet i.e. for General Corporate Purposes including pre-payment/ repayment of existing indebtedness and have not been utilized the issue proceeds towards investment in capital markets and real estate.

For Prakash Chandra Jain & Co.
Chartered Accountants

(CA Pratibha Sharma)
Partner
M. No. 400755
UDIN : 23400755BGXEPN2758

PRAKASH CHANDRA JAIN & CO.
FRN-002438C
VADODARA
CHARTERED ACCOUNTANTS

Date : 26.06.2023
Place : Mumbai

Prakash Chandra Jain & Co.
Chartered Accountants
74-76, Gayatri Chambers R.C. Dutt Road,
Alkapuri, Vadodara - 390005
Phone: 91-265-2334365
Website: pcjco.com
Email:admin@pcjco.com,
pcj_ca@rediffmail.com

UTILISATION CERTIFICATE

This Certificate is being issued at the request of **ONGC Petro additions Limited** [CIN: U23209GJ2006PLC060282], having its registered office at 4th Floor, 35, Nutan Bharat Co-operative Housing Society Ltd., R.C. Dutt Road, Alkapuri, Vadodara-390007 (hereinafter referred to as "the Company") for submission to SBICAP Trustee Company Limited. The Certificate has been prepared on the basis of documents, data and information produced to us by the Company and explanations given for the same. This Certificate is not a guarantee, nor does it gives any opinion on the proprietary aspect of any amount utilized and it does not cast any financial liability on us for any reliance that any person was to put on the certificate.

Based on our examination as stated above, we certify that the company has availed Rs.900.00 Crore from investors on 23rd January, 2024 through Non-Convertible Debentures (NCDs) issue series-XII which is utilised as detailed below:

Particulars		**Amount (Rs. in Crore)**
Amount received ***under 8.29% ONGC Petro additions Ltd. Series XII 2027:***		
1.	JM Financial Products Limited	10.00
2.	HDFC Bank Limited	100.00
3.	Indian Overseas Bank	100.00
4.	Franklin India Banking & PSU Debt Fund	30.00
5.	PNB Gilts Limited	25.00
6.	HDFC Credit Risk Debt Fund	65.00
7.	HDFC Low Duration Fund	75.00
8.	SBI Capital Markets Limited	495.00
Total Fund Received (A)		**900.00**

Utilised for:	
Feedstock Payment /Repayment of Working Capital Loan	900.00
Total Payments (B)	**900.00**

Further, we state that the funds availed through NCDs issue under name *"8.29% ONGC Petro additions Ltd. Series XII 2027"* has been utilised for the purpose as per NCDs term sheet i.e. for General Corporate Purposes including pre-payment/ repayment of existing indebtedness and have not been utilized the issue proceeds towards investment in capital markets and real estate.

For Prakash Chandra Jain & Co.
Chartered Accountants

Chirag Lodha
(Partner)
M.No. 449737
UDIN: 24449737BKFIXH7746

PRAKASH CHANDRA JAIN & CO. FRN-002438C VADODARA CHARTERED ACCOUNTANTS

Date: 31.01.2024
Place: Vadodara

Prakash Chandra Jain & Co.
Chartered Accountants
74-76, Gayatri Chambers R.C. Dutt Road,
Alkapuri, Vadodara - 390005
Phone: 91-265-2334365,Telefax : 2331056
Website: pcjco.com
Email:admin@pcjco.com,
pcj_ca@rediffmail.com

UTILISATION CERTIFICATE

This Certificate is being issued at the request of **ONGC Petro additions Limited** [CIN: U23209GJ2006PLC060282], having its registered office at 4th Floor, 35, Nutan Bharat Co-operative Housing Society Ltd., R.C. Dutt Road, Alkapuri, Vadodara-390007 (hereinafter referred to as "the Company") for submission to SBICAP Trustee Company Limited. The Certificate has been prepared on the basis of documents, data and information produced to us by the Company and explanations given for the same. This Certificate is not a guarantee, nor does it gives any opinion on the proprietary aspect of any amount utilized and it does not cast any financial liability on us for any reliance that any person was to put on the certificate.

Based on our examination as stated above, we certify that the company has availed Rs.160.00 Crore from investors on 27th June, 2024 through Non-Convertible Debentures (NCDs) issue series-XIII which is utilised as detailed below:

Particulars		Amount (Rs. in Crore)
Amount received *under 8.39% ONGC Petro additions Ltd. Series XIII 2027:*		
1.	TRUST Investment Advisors Private Limited	10.00
2.	Franklin India Pension Plan	25.00
3.	Franklin India Corporate Debt Fund	25.00
4.	Franklin India Balanced Advantage Fund	25.00
5.	HDFC Credit Risk Debt Fund	50.00
6.	HDFC Medium Term Debt Fund	25.00
Total Fund Received (A)		**160.00**

Utilised for:	
Repayment of Working Capital Loan	160.00
Total Payments (B)	**160.00**

Further, we state that the funds availed through NCDs issue under name *"8.39% ONGC Petro additions Ltd. Series XIII 2027"* has been utilised for the purpose as per NCDs term sheet i.e. for General Corporate Purposes including pre-payment/ repayment of existing indebtedness and have not been utilized the issue proceeds towards investment in capital markets and real estate.

For Prakash Chandra Jain & Co.
Chartered Accountants

Chirag Lodha
(Partner)
M.No. 449737
UDIN: 24449737BKFIYK3867

PRAKASH CHANDRA JAIN & CO. CHARTERED ACCOUNTANTS UDAIPUR FRN 002438C

Date: 05.07.2024
Place: Udaipur

CA INDIA

CA. Ashok Thakkar
CA. Rutvij Vyas
CA. Sanjay Bhatt
CA. S. H. Shastri
CA Hemal Vaghani
CA. Kishan Nandani
CA. Janak Shah
CA. Hitesh Shah

BRANCH-1: 603, MILESTONE BUILDING, DRIVE IN ROAD, AHMEDABAD - 380 059.
2: 501, VICTORIA CORPORATE, OFF. WAGHAWADI ROAD, NEAR VADODARIYA PARK, HILL DRIVE, BHAVNAGAR - 364 002.
3: 301 ENSIGN, NR. BANSAL MALL, NR. NILAMBER CIRCLE, GOTRI ROAD, VADODARA-390001

VCA & Associates
Chartered Accountants

3rd FLOOR, SAMYAK STATUS, NEAR D.R. AMIN SCHOOL, DISTRICT COURT ROAD, DIWALIPURA, VADODARA-390007 Gujarat.
PHONE : 0265 - 3100815, 2322046 +91 6353897874
MOBILE : +91 98250 48551
E-mail : artvca@gmail.com
Website : www.vca-ca.com

UTILISATION CERTIFICATE

This Certificate is being issued on basis of request received from **ONGC Petro additions Limited** [CIN: U23209GJ2006GOI060282], having its registered office at 4th Floor, 35, Nutan Bharat Co-operative Housing Society Ltd., R.C. Dutt Road, Alkapuri, Vadodara-390007 (hereinafter referred to as "the Company") for submission to SBICAP Trustee Company Limited. The Certificate has been prepared on the basis of documents, data and information submitted to us by the Company and explanations given to us for the same. This Certificate is not a guarantee, nor does it gives any opinion on the proprietary aspect of any amount utilized and it does not cast any financial liability on us for any reliance that any person may put on the certificate.

Based on our examination as stated above, we certify that the company has received Rs.409.00 Crore from investors on October 30, 2025 through Non-Convertible Debentures (NCDs) issue series-XIV, the details for receipts and utilisations are as under:

Particulars		**Amount (Rs. in Crore)**
Amount received ***under 6.99% ONGC Petro additions Ltd. Series XIV 2030:***		
1.	PNB Gilts Limited	24.00
2.	Invesco India Corporate Bond Fund	50.00
3.	TRUST Investment Advisors Private Limited	10.00
4.	NUVAMA Wealth Finance Limited	25.00
5.	Kotak Mahindra Bond Short Term Plan	100.00
6.	Kotak Corporate Bond Fund	100.00
7.	Kotak Dynamic Bond Fund	50.00
8.	Kotak Banking and PSU Debt Fund	50.00
Total Fund Received (A)		**409.00**
Rupees Four hundred and nine crores only		

Utilised for:	
Prepayment of Short Term Loan	409.00
Total Payments (B)	**409.00**
Rupees Four hundred and nine crores only	

VCA & ASSOCIATES VADODARA CHARTERED ACCOUNTANTS

Further, we state that the funds availed through NCDs issue under name *"6.99% ONGC Petro additions Ltd. Series XIV 2030"* has been utilised for the purpose as per NCDs term sheet i.e. for General Corporate Purposes including pre-payment/ repayment of existing indebtedness and have not been utilized the issue proceeds towards investment in capital markets and real estate.

FOR, VCA & ASSOCIATES
CHARTERED ACCOUNTANTS
FRN: 114414W

CA ASHOK THAKKAR
(PARTNER)
Mem No . 048169

PLACE: VADODARA
DATE: 06/11/2025
UDIN: 25048169BMOJMT3658