ONGC Petro additions Limited
(Subsidiary of Oil & Natural Gas Corporation Limited)
SECRETARIAT
4th Floor, 35, Nutan Bharat Co-operative Housing Society Limited
R.C. Dutt Road, Alkapuri, Vadodara - 390007
Phone: 0265 - 6192600, Fax No: 0265 - 6192666, Email: rakesh.johari@opalindia.in
CIN: U23209GJ2006GOI060282, Website: www.opalindia.in

Ref. No.: OPaL/CS/BSE/NCDs Allotment/XV **Date:** 20.11.2026

To,
The Secretary,
BSE Limited
25th Floor, Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai- 400 001

Subject: **Intimation of allotment of Non-Convertible Debentures on Private Placement basis**

Dear Sir/ Madam,

Further to our earlier intimation dated June 11, 2026 and pursuant to Regulation 51(2) and other applicable regulations, if any, read with Part B of Schedule-III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('LODR'), we wish to inform that the Company has raised total fund of Rs.671 Crore through issuance of 67,100 unsecured, listed, rated, redeemable, Non-Convertible Debentures (NCDs), on private placement basis, through the BSE-EBP platform for tenure of 5 years, as per the details below:

Particulars	**Details**
Series / ISIN	Series XV / INE163N08339
Issue size	Rs. 671 crore (67,100 NCDs of Rs.1,00,000 each)
Date of allotment	November 20, 2026
Tenure / Date of maturity	5 years / November 20, 2031
Coupon rate	8.32% p.a.
Schedule of first interest payment	November 20, 2027
Schedule of principal repayment	November 20, 2031
Nature / Security	Unsecured
Guarantee Details	Name of Guarantor: Oil and Natural Gas Corporation Ltd Nature of Guarantee: Unconditional & Irrevocable Corporate Guarantee in form of continuing obligation for timely servicing of coupon and principal amount.
Credit ratings	CRISIL AAA (CE), Stable ICRA AAA (CE), Stable
Listing	Proposed to be listed on the Debt Segment of BSE Limited

This is for your information and records.

Thanking you,

Yours truly,
For ONGC Petro additions Limited

RAKESH JOHARI
Digitally signed by RAKESH JOHARI
Date: 2026.11.20 17:45:47 +05'30'

(Rakesh Johari)
Company Secretary & Compliance Officer
ACS 19153