

ONGC Petro additions Limited

(A subsidiary of Oil and Natural Gas Corporation Limited) SECRETARIAT

4th Floor, 35, Nutan Bharat Co-operative Housing Society Limited R.C. Dutt Road, Alkapuri, Vadodara - 390007

Phone: 0265 – 6192600, Fax No: 0265 – 6192666, Email: <u>rakesh.johari@opalindia.in</u>

Date: 29.04.2025

CIN: U23209GJ2006GOI060282, Website: www.opalindia.in

Ref. No.: OPaL/CS/BSE/2025/Large Corporate

To,
The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street

Mumbai- 400001

Subject: Initial Disclosure to be made by an entity identified as a Large Corporate

Ref: SEBI Master Circular SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024

amended from time to time on Fund raising by issuance of Debt Securities by

<u>Large Corporate ("SEBI NCS Master Circular")</u>

With reference to the subject matter, please find below details on Fund raising by issuance of Debt Securities by Large Corporate as on March 31, 2025 as per Chapter XII of SEBI NCS Master Circular:

Sr. No.	Particulars	Details
1.	Name of the Company	ONGC Petro additions Limited
2.	CIN	U23209GJ2006GOI060282
3.	Outstanding borrowing of Company as on 31st March, 2025 (Rs. In Crore)	16,365.43*
4.	Highest Credit Rating during the previous FY 2024-25 along with name of the Credit Rating Agency	Company's Rating "CRISIL AA" Stable Outlook from CRISIL Rating Ltd, "ICRA AA" Stable Outlook from ICRA Limited and "IND AA" Stable Outlook from India Rating & Research Private Limited and Annexure A attached for other instruments
5.	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	

Note:- In case of any shortfall in the requisite borrowing, the Company will comply with the provisions as specified in the Chapter XII of SEBI Master circular dated May 22, 2024.

^{*}Principal Outstanding having original maturity of more than one year and excluding commercial papers, short term loans, cash credit, WCDL.

We confirm that we are a Large Corporate as per the applicability criteria given under the Chapter XII of SEBI Master circular dated May 22, 2024 as amended from time to time.

We request you to kindly take the same on record.

Thanking you,

Yours truly,

For ONGC Petro additions Limited

(Rakesh Johari)
Company Secretary & Compliance Officer
Contact No: 0265-6192650

(Atul Kumar Chaturvedi)
Director (Finance & Commercial) & CFO
Contact No: 0265-6192649

Annexure A

Credit Rating for other instruments as on 31st March, 2025:

Instrument	Rating
NCDs Series-V Option B	"ICRA AAA (CE)" Stable Outlook by ICRA Ltd & "CARE AAA (CE)" Stable Outlook by CARE Rating Ltd
NCDs Series-VIII to XIII	"CRISIL AA" Stable Outlook by CRISIL Rating Ltd & "ICRA AA" Stable Outlook by ICRA Ltd