



ONGC Petro additions Limited
(Subsidiary of Oil & Natural Gas Corporation Limited)
SECRETARIAT

4th Floor, 35, Nutan Bharat Co-operative Housing Society Limited
R.C. Dutt Road, Alkapuri, Vadodara - 390007

Phone: 0265 - 6192600, Fax No: 0265 - 6192666, Email: rakesh.johari@opalindia.in

CIN: U23209GJ2006GOI060282, Website: www.opalindia.in

Ref. No.: OPaL/CS/BSE/NCDs Issuance

Date: 16.10.2025

To,
The Secretary,
BSE Limited
25th Floor, Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai- 400 001

Subject: **Intimation of the proposed fund raising through issuance of Non-Convertible Debentures (NCDs) backed by the corporate guarantee of ONGC**

Dear Sir/ Madam,

Pursuant to Regulation 51(2) and other applicable regulations, if any, read with Part B of Schedule-III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('LODR'), we wish to inform that the Company is considering a proposal to raise the fund up to Rs.1,000 Crore through issuance of unsecured, listed, rated, redeemable, Non-Convertible Debentures (NCDs) backed by corporate guarantee of ONGC, in one or more tranches, on private placement basis, on or after 24th October, 2025.

Private placement of Non-Convertible Debentures of Rs.11,000 Crore was approved by the Board of Directors in its 120th Meeting held on January 23, 2025 and by the Shareholders in its 27th Extraordinary General Meeting held on March 04, 2025.

This is for your information and records.

Thanking you,

Yours truly,

For ONGC Petro additions Limited

(Rakesh Johari)
Company Secretary & Compliance Officer
ACS 19153