



ONGC Petro additions Limited
(Subsidiary of Oil & Natural Gas Corporation Limited)
SECRETARIAT

4th Floor, 35, Nutan Bharat Co-operative Housing Society Limited
R.C. Dutt Road, Alkapuri, Vadodara - 390007

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CIN: U23209GJ2006GOI060282, Website: www.opalindia.in

Ref. No.: OPaL/CS/BSE/NCDs Allotment

Date: 30.10.2025

To,
The Secretary,
BSE Limited
25th Floor, Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai- 400 001

Subject: **Intimation of allotment of Non-Convertible Debentures on Private Placement basis**

Dear Sir/ Madam,

Further to our earlier intimation dated October 16, 2025 and pursuant to Regulation 51(2) and other applicable regulations, if any, read with Part B of Schedule-III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('LODR'), we wish to inform that the Company has raised total fund of Rs.409 Crore through issuance of 40,900 unsecured, listed, rated, redeemable, Non-Convertible Debentures (NCDs) of the face value of Rs. 1,00,000/- each on coupon rate of 6.99% per annum, backed by corporate guarantee of ONGC, on private placement basis for tenure of 5 years.

The said NCDs will be listed on the debt market segment of the BSE Limited.

This is for your information and records.

Thanking you,

Yours truly,

For ONGC Petro additions Limited

(Rakesh Johari)
Company Secretary & Compliance Officer
ACS 19153