

Ref No.612/STCL/DT/2020-21

Date: 3rd November 2020

To,
ONGC Petro additions Ltd (OPaL)
4th Floor, 35, Nutan Bharat Co-op Housing Soc Ltd,
R.C. Dutta Road,
Alkapuri, Vadodara – 390007

Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for NCDs aggregating to Rs.335 Crores, 485 Crores, 435 Crores, 371.10 Crores, 465.50 Crores, 433.40 Crores, 475 Crores, and 260 Crores issued by ONGC Petro additions Ltd (“Issuer”), for the half year ended 30th September, 2020.

Dear Sir/ Madam,

We are acting as Debenture Trustee for the captioned Debenture Issues. Pursuant to Regulation 52(4) read with Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the issuer is required to submit its half yearly financial results with a certificate of Debenture Trustee, that the Debenture Trustee has noted the contents furnished by the issuer as per the Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information vide your email dated November 02, 2020 along with the relevant/ necessary supporting and we have noted the contents of the Unaudited financial results furnished by the issuer as per the Regulation 52(4) of the Regulations.

**Yours faithfully,
For SBICAP Trustee Company Limited**



Group Head Debenture Trustee & Company Secretary