



ONGC Petro additions Limited
SECRETARIAT

4th Floor, 35, Nutan Bharat Co-operative Housing Society Limited
R.C. Dutt Road, Alkapuri, Vadodara - 390007

Phone: 0265 – 6192600, Fax No: 0265 – 6192666, Email: subodh.pankaj@opalindia.in
CIN: U23209GJ2006PLC060282, Website: www.opalindia.in

Ref. No. : OPaL/CS/BSE/2022/H2

Date: 9th April, 2022

To,
The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Subject: Compliance/ Reporting as per CIR/IMD/DF-1/67/2017 dated June 30, 2017 and SEBI Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 for the Half Year ended 31st March, 2022

Dear Sir/ Madam,

In terms of SEBI Circular CIR/IMD/DF-1/67/2017 dated 30th June, 2017, subsequent clarification Circular CIR/DDHS/P/59/2018 dated 28th March, 2018 and pursuant to Clause 10.1(a) of Chapter VIII of SEBI Operational Circular SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August, 2021, we hereby submit the enclosed statement (Annexure-A) containing details of debt securities in the format as prescribed in the said circular for the half year ended March 31, 2022.

This is for your information and records.

Thanking you,

Yours truly,

For ONGC Petro additions Limited

(Subodh Prasad Pankaj)
Company Secretary and Compliance Officer
Contact No: 9560453117

Copy to:

- (i) National Securities Depository Limited
- (ii) Central Depository Services (India) Limited
- (iii) SBICAP Trustee Company Limited

Annexure-A

Name of the Issuer	ISIN	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option (if any)	Amount Issued	Amount Outstanding	Name of the Debenture Trustee
ONGC Petro additions Limited	INE163N08073	19-03-2019	19-04-2022	8.85% p.a.	Yearly & On Maturity	No	Rs.485.00 crore	Rs.485.00 crore	SBICAP Trustee Company Limited
ONGC Petro additions Limited	INE163N08099	26-09-2019	26-12-2022	8.45% p.a.	Yearly & On Maturity	No	Rs.435.00 crore	Rs.435.00 crore	SBICAP Trustee Company Limited
ONGC Petro additions Limited	INE163N08107	10-12-2019	10-03-2023	8.45% p.a.	Yearly & On Maturity	No	Rs. 371.10 crore	Rs. 371.10 crore	SBICAP Trustee Company Limited
ONGC Petro additions Limited	INE163N08115	10-12-2019	10-03-2025	8.83% p.a.	Yearly & On Maturity	No	Rs. 465.50 crore	Rs. 465.50 crore	SBICAP Trustee Company Limited
ONGC Petro additions Limited	INE163N08123	11-02-2020	10-02-2023	7.98% p.a.	Yearly & On Maturity	No	Rs. 433.40 crore	Rs. 433.40 crore	SBICAP Trustee Company Limited
ONGC Petro additions Limited	INE163N08131	11-02-2020	11-04-2025	8.00% p.a.	Yearly & On Maturity	No	Rs. 475.00 crore	Rs. 475.00 crore	SBICAP Trustee Company Limited
ONGC Petro additions Limited	INE163N08156	25-09-2020	25-10-2023	7.98% p.a.	Yearly & On Maturity	No	Rs. 260.00 crore	Rs. 260.00 crore	SBICAP Trustee Company Limited
ONGC Petro additions Limited	INE163N08180	09-07-2021	09-07-2024	6.63% p.a.	Yearly & On Maturity	No	Rs.510.00 crore	Rs.510.00 crore	SBICAP Trustee Company Limited


9/4/22